

### **Research Data Management - AVRE Training**

# UNIVERSITY OF CONTRACTOR OF CO



#### Sébastien Hoyas

Data Project Manager & Business Analyst

Place du Parc, 22 Office 1.12 7000 Mons +32 65 37 34 54

sebastien.hoyas@umons.ac.be



#### Outline

- Scope of this training session
- What are (research) data?
- What is data management?
- FAIR principles
- Data management plan (DMP)
- Data management advices
- Closing remarks
- Q&A

#### Typical journeys in research... 🕲

#### Start of a project

#### Typical journeys in research... ©

#### Start of a project

Name your exciting results like 'results.txt' in your Downloads folder

Months later, your supervisor asks you to make a presentation for tomorrow 8 AM

You cannot find the results to make your graph

> Your supervisor gets angry

#### Typical journeys in research... 😊



Your supervisor gets angry

#### Typical journeys in research... 😊



#### Scope of this training

All these problems are related to *data* and their *management* 

#### Scope of this training:

- > To try help you manage your data.
- > Make you aware about resources to help you.

#### What I will <u>not</u> be able to do:

> Provide a unique answer to manage your data.

#### What are (research) data?

#### What are actually <u>data</u>?

- You need to think about *what is needed to validate or reproduce your research?* 
  - Factual elements: figures, texts, images, sounds, measurements, results of recordings, computer programmes, etc.
  - Raw (not processed, manipulated or transformed in any way) or derived from raw data (obtained after transformation of raw data).
  - Quantitative (figures, measurements, statistics) or qualitative (interview, speeches, recordings of speakers, videos).
  - Can be digital, paper-based, etc.

When are data involved in a research project?





## Why is RDM so important?

#### Why is it so important?

- Most scientific results are difficult, even impossible, to reproduce and/or replicate because research integrity is not favoured (publish or perish)
- Avoid reiventing the wheel



#### Why is it so important?

- Most scientific results are difficult, even impossible, to reproduce and/or replicate because research integrity is not favoured (publish or perish)
- Avoid reiventing the wheel





**1.Efficiency**: Proper data management can make your research process more efficient, saving you time and effort in the long run.

**2.Reproducibility**: It ensures that you and others can understand and replicate your work in the future.

**3.Data Integrity**: It helps maintaining the integrity of your data and reduces the risk of data loss.

**4.Collaboration**: It makes it easier to share and collaborate with others, both within and outside your research team by setting proper licences.

5.Compliance: Many funding agencies require DMP and data sharing (see later).

**6.Preservation**: It ensures your data is preserved for future use and **reuse**.

**7.Return on investment**: Making data discoverable, accessible, and reusable maximizes the research potential of the data and provides greater returns on public investments in research.

#### Benefits of data management

**1.Efficiency**: Proper data management can make your research process more efficient, saving you time and effort in the long run.

**2.Reproducibility**: It ensures that you and others can understand and replicate your work in the future.

he risk of data

**4.Collaboration** outside your research

loss.

**3.Data Integrity** 

These benefits align with the FAIR principles.

within and

5.Compliance: Many funding agencies require DMP and data sharing (see later).

**6.Preservation**: It ensures your data is preserved for future use and **reuse**.

**7.Return on investment**: Making data discoverable, accessible, and reusable maximizes the research potential of the data and provides greater returns on public investments in research.

The FAIR principles are a set of instructions formulated to **maximize the** (re)use of data and other digital objects such as code and software.



Findable: your data can be discovered by others.

#### 👉 Where to find data ?

- Online, in data repositories!
  - <u>Zenodo</u>: general purpose repository.
  - <u>SODHA</u>: the federal Belgian data archive for social sciences and the digital humanities.
  - And many more: <u>re3data</u>.
- Unique and persistent identifier (ex: a DOI) to be found and be cited.
- Content harvested by multiple platforms: increase of visibility and impact.
- Metadata associated to the data.

Findable: your data can be discovered by others.



Metadata associated to te data.

Colfontaine 50,414, 3,845				
Détails				
(	Google Pixel 7a f/1,9 • 1/100 • 5,43 mm • ISO563			
-	PXL_20241209_173437779.jpg 9,1Mpx • 2268 x 4032 • Ultra HDR			
	Sur l'appareil (1,8 Mo) /storage/emulated/0/DCIM/Camera			

Title	Published 2024   Version v1 HFR Atomic Database and Opacity Tables for Kilonovae from Mons and Brussel Universities	set 🔒 Open	35 ⊛ views ► Show	9 Ł DOWNLOADS
Autho	Deprince, Jérôme (Researcher) <sup>1</sup> Sontributors          Researchers:          Quinet, Pascal <sup>1</sup> S; Palmeri, Patrick <sup>1</sup> ; Ben Nasr, Sirine <sup>1</sup> Wagle, Gururaj <sup>3, 4</sup> ; Just, Oliver <sup>5</sup> ; Van Eck, Sophie <sup>3</sup> This is a database containing all the HFR atomic data needed to compute the opacity of all neutral to trebly-ionized elements between Ca (Z=20) and Lr (Z=103) of kilonova emission following neutron star mergers, as well as expansion and line-binned opacity tables for a grid of conditions, namely a time t = 1, 2, 3, 4, 5, 6 the merger; an ejecta density tho = 1E-17, 1E-16, 1E-15, 1E-14, 1E-13 g/cm <sup>3</sup> ; and an ejecta temperature T = 1000, 2000, 3000, 4000, 5000, 6000, 7000, 800 K. A table of Planck mean expansion opacities for all the elements is also provided for this grid of conditions.             The details of the computations can be found in our paper: Deprince J. et al., "Kilonova ejecta opacity inferred from new large-scale HFR atomic calculations in a between Ca (Z=20) and Lr (Z=103)", A&A, submitted (Nov. 2024). The present data have been obtained in tight collaboration between the University of Mons (U University of Brussels (ULB), in Belgium.             Description	Show affiliations Show affiliations 3) in the context 6, 7 days after 200, 9000, 10000 all elements JMONS) and the	Versions Version v1 U.5281/zenodo.14017953 Cite all versions? You can cite al 10.5281/zenodo.14017952. This D always resolve to the latest one. F External resources Indexed in C OpenAIRE	2024 I versions by using the DOI DOI represents all versions, and will tead more. DOI
	<ul> <li>Description of the files:</li> <li>1) Atomic data: <ul> <li>atomic-data-lanthanides includes the atomic data for all lanthanides;</li> <li>atomic-data-actinides includes the atomic data for all actinides;</li> <li>atomic-data-actinides includes the atomic data for all actinides;</li> <li>atomic-data-other includes the atomic data for all other elements from Z=20.</li> </ul> </li> <li>All the three compressed files include two types of files, namely outglv and outggf files: <ul> <li>outglv files: energy level lists. The first column gives the value of the energy level E_i (in cm^{-1}), and the second columns indicates the corresponding value angular momentum J_i;</li> <li>outggf files: transition lists. The three columns gives, for each line, the transition wavelengths (in A), the energy of the transition lower level E_i (in cm^{-1}), corresponding oscillator strength, gf.</li> </ul> </li> </ul>	value of the total }), and the	Keywords and subjects Kilonova Neutron Star Merge Atomic data Ianthanides a EuroSciVoc Atomic physics Astrophysics	Copacity HFR ctinides

#### <u> The FAIR Data Principles - FORCE11</u>

Findable: your data can be discovered by others.







Accessible: your data can be made available to others.

Data can be accessed in a data repository.

- A in FAIR means Accessible, not necessarily publicly available!
- If necessary, authentication procedure can be set up to check whether access can be granted (sensitive/confidential data, commercial reasons, etc.).
- Metadata must be publicly available and they specify if and how the data can be accessed (open or with restrictions).
- Metadata should remain accessible, even if the data are no longer available (archive policy, etc.).

Interoperable: your data can be integrated seemlessly with different systems, datasets.

Humans and machines should be able to exchange and interpret each other's data.

- Use standards in (meta)data for dates, coordinates, etc.
- Use metadata standards machine-readable file formats (XML, JSON).
- If possible, save the data in a widely used file format compatible with different operating systems and softwares (.txt, .md, .pdf, .csv, etc.).



**Reusable:** your data can be reused by others.

Your data should be accompanied by thorough **documentation** to enhance the reproducibility and a clear description about **who can use them and under which conditions**.

- A clear license describing the rights of use (ask your TTO/legal departement).
- Metadata should inform other researchers on how to cite, where the data came from, where to find the documentation on how the data were collected, analyzed, etc. (such as a README file).



TTO = Technology Transfer Office = AVRE **Reusable:** your data can be reused by other researchers.

Your data should be accompanied by thorough documentation and a clear description about who can use them and under which conditions.

A clear license describing the rights of use (ask your TTO/legal departement).

Metadata should inform other researchers on how to cite, where the data came from, where to find the documentation (such as a README file). FAIR data are more and more important, even for publishing results in scientific journals:

> Retraction of an article because access to the underlying data was not granted.

"[...] Because all the authors were not granted access to the raw data and the **raw data could not be made available to a third-party auditor, we are unable to validate the primary data** sources underlying our article, "Cardiovascular Disease, Drug Therapy, and Mortality in Covid-19." We therefore **request that the article be retracted**. We apologize to the editors and to readers of the journal for the difficulties that this has caused."" Many **different actors** in a research project with **different needs**:

- Primary Researcher or Principal Investigator: Creates and uses data
- Institution: Sets internal data management policy (including Data Ambassadors, Promoters)
- Data Repository: Curates and provides access to data
- User: Uses 3rd party data
- Funder: Provides the resources to support a research project
- **Publisher**: Disseminates discoveries and maintains the scientific records

Many things to take into considerations: organization, sharing, etc.



You need to *think and plan* at the earliest stage of the project(s) about the data that will be involved in your project, having the FAIR principles in mind.

# *"What happens if data is lost, inaccessible, or poorly documented?"*

It will allow you **organize** your work more efficiently and **comply** with the funding requirements as well as **strengthen** your own scientific **integrity** and the **impact** of your research.

You need to *think and plan* at the earliest stage of the project(s) about the data that will be involved in your project, having the FAIR principles in mind.

"What happens if data is lost, inaccessible, or poorly documented?"

It will allow you **organize** your work more efficiently and **comply** with the funding requirements as well as **strengthen** your own scientific **integrity** and the **impact** of your research.



For the second secon

• "living document that outlines all aspects of your research data, such as how you collect, structure, protect, store, document and share the data"



- "living document that outlines all aspects of your research data, such as how you collect, structure, protect, store, document and share the data"
- "Synthetic document that helps to organize and anticipate all the data lifecycle steps"

- "living document that outlines all aspects of your research data, such as how you collect, structure, protect, store, document and share the data"
- "Synthetic document that helps to organize and anticipate all the data lifecycle steps"
- "another useless administrative document"



- "living document that outlines all aspects of your research data, such as how you collect, structure, protect, store, document and share the data"
- "Synthetic document that helps to organize and anticipate all the data lifecycle steps"
- "another useless administrative document"

Usefulness of the DMP, beyond it being an EC requirementAnecdotal evidence suggested that DMPs may be considered a tick boxing exercise or an unnecessary<br/>burden by at least some of the Horizon 2020 beneficiaries. It was therefore somewhat surprising that the<br/>survey respondents as well as the interviewees did not share this view<sup>9</sup>. A total of 53.3% considered the DMP<br/>useful beyond it being a EC requirement and an additional 29% considered it somewhat useful, resulting in<br/>82.2% with a generally positive attitude. Only 17.8% did not consider a DMP useful (see Table 5). There<br/>were, however, a number of diverging views in the comments. This rather positive view, with some caveats,<br/>was also present in the interviews, where the interview partners had the following to say on the usefulness of<br/>the DMP beyond it being an EC requirement:

Write your DMP (online training) - Research Data Management Support - Utrecht University Doranum : Modèle de DMP

Data Management Plans in Horizon 2020: what beneficiaries think and what we can learn from their experience

DMPs are structured documents that outline how research data will be handled **throughout a research project and beyond**.

DMPs are required by more and more funders to assess how **future-proof** is the research by evaluating multiple criteria.

You should not see the DMP as a simple document to apply for or receive funding but rather as a *new tool to improve your scientific method*.
. . .

Content of a DMP, common to nearly all DMPs:

What data you will collect/reuse? Where you will store them, who will be able to access them? How you will document the data? How you will apply the FAIR principles? How you will share your data?



How can a DMP improve your research?

**Filling** a DMP will not improve your research but <u>applying</u> what you wrote definitely will. Do not think about it as a homework but rather as a tool to guide your research project.

- If you know what is the end goal, *i.e.*, preserving your data in a data repository that has specific conditions, etc. it becomes easier to organize your research around that goal.
- If you know you will generate huge amount of data, you will anticipate issues of access and storage.
- Consistent documentation will help you, your future you, your PI(s), collaborators, etc. to work more efficiently.

•

### Data Management Plan - DMP

At the moment, DMPs are only mandatory\* for:

- European Projects
- Some FNRS projects
- BELSPO

However, there is an increasing demand for DMPs, even when it is not mandatory.

#### When does one need to fill in a DMP?

- <u>Before</u> starting a project or at its earliest stage.
- Re-evaluate the answers <u>after a few months</u> (even if not required by the funder), because projects evolve and science is unpredictible! (facultative but recommended <sup>©</sup>) → « living document »



### Data Management Plan - DMP

At the moment, DMPs are only mandatory\* for:

- European Projects
- Some FNRS projects
- BELSPO

However, there is an increasing demand for DMPs, even when it is not mandatory.

#### When does one need to fill in a DMP?

- <u>Before</u> starting a project or at its earliest stage.
- Re-evaluate the answers <u>after a few months</u> (even if not required by the funder), because projects evolve and science is unpredictible! (facultative but recommended <sup>©</sup>) → « living document »



\*DMPs are also mandatory when processing personal data, irrespective of the research project

Please contact our Data Protection Officer for more details: <a href="mailto:dpo@umons.ac.be">dpo@umons.ac.be</a>



DMPs and RDM are another hat researchers will have to wear at some point which will streamline the research project on the long run.

- Improved visibility: Data managed according to FAIR Adaptability principles is more likely to be cited and reused, increasing the project's impact.
- Enhanced collaboration: A DMP provides a clear roadmap for sharing and integrating data with collaborators, fostering interdisciplinary research.
- Future-proofing research: Ensuring data preservation and accessibility secures the long-term value of the research outputs.
- Better science: Improve the odds of reproducibility and maximize the reuse of data.



#### **Data Management Plan – DMP**

# Where to fill in a DMP?

On <u>https://dmponline.be/</u>

Live demo

#### Log in using your institutional credentials

Welcome to DMP We can help you write and maintain data manage This instance of DMPonline is prov Interested in joining?	Ponline.be ment plans for your research. ided by Belnet	Welcome to DMPonline.be We can help you write and maintain data management plans for your research. This instance of DMPonline is provided by Belnet Interested in joining?					
Sign in with your institutional account	Sign in with ORCID	Sign in with your institutional account	Sign in with ORCID				
Université de Mons    Howest University of Applied Sciences (HOWEST)  IMEC  KU Leuven (KUL)  Odisee  Research Institute for Agriculture, Fisheries and Food (ILVO)  Royal Belgian Institute of Natural Sciences  Royal Institute for Cultural Heritage (kikirpa.be)  Royal Observatory of Belgium  Sciensano  Thomas More Hogeschool  University Colleges Leuven-Limburg University of Antwerp Université de Liège  Université de Nons  Université de Nons  Université de Nons  Université de Inveslles Université Saint-Louis - Bruxelles Vrije Universitel Brussel	Sign in with ORCID How to sign in via ORCID? (there may b	e an extra step if you are not connections	Sign in with ORCID How to sign in via ORCID?				

you are outside of the university network)

#### Welcome to DMPonline.be

We can help you write and maintain data management plans for your research.

This instance of DMPonline is provided by the DMPbelgium Consortium, which was founded in 2017 by:

- Instituut voor Natuur- en Bosonderzoek
- Université Libre de Bruxelles
- Universiteit Antwerpen
- Universiteit Gent
- Universiteit Hasselt
- Vrije Universiteit Brussel
- Wetenschappelijk Instituut Volksgezondheid Institut Scientifique de Santé Publique (Sciensano)

In 2018 they were joined by:

- Université Catholique de Louvain
- Université de Liège
- Université de Mons
- Université de Namur
- Vlaamse Instelling voor Technologisch Onderzoek

Since then, the Consortium has been joined by:

- Arteveldehogeschool
- Instituut voor Landbouw-, Visserij- en Voedingsonderzoek
- Universitair Ziekenhuis Gent
- Vlaams Instituut voor de Zee
- Vlerick Business School
- Hogeschool Gent

#### Interested in joining the Consortium?

#### Sign in with your institutional account

Flanders Make (Belgium) (flandersmake.be)

Flanders Marine Institute

Flemish Institute for Technological Research

Ghent University

Ghent University (UZGent)

Hasselt University

Hogeschool Gent (HOGENT)

Hogeschool VIVES (VIVES)

IMEC

KU Leuven (KUL)

Research Institute for Agriculture, Fisheries and Food (ILVO)

Royal Institute for Cultural Heritage (kikirpa.be)

Royal Library of Belgium (KBR)

Royal Observatory of Belgium

Sciensano

Thomas More Hogeschool

Université catholique de Louvain (UCLouvain)

Université de Liège

Université de Mons

Université de Namur

#### Create a new plan

Before you get started, we need some information about your research project to set you up with the best DMP template for your needs.

#### \* What research project are you planning?

mock project for testing, practice, or educational purposes

#### \* Select the primary research organisation

Université de Mons

- or - 🗌 No research organisation associated with this plan or my research organisation is not listed

#### \* Select the primary funding organisation



* Project title				
test				Select Guidance
mock project for testing, pract	tice, or educational purpos	ses		To help you write your plan, DMPonline.be can show you guidance from a variety of organisations.
$ \begin{array}{c c} B & I \\ \hline \end{array} & \overrightarrow{I} & \overrightarrow{I} & \overrightarrow{I} & \overrightarrow{I} \\ \hline \end{array} & \overrightarrow{I} & \overrightarrow{I} & \overrightarrow{I} & \overrightarrow{I} & \overrightarrow{I} \\ \hline \end{array} & \overrightarrow{I} & \overrightarrow{I} & \overrightarrow{I} & \overrightarrow{I} & \overrightarrow{I} \\ \hline \end{array} $	<b>*</b>			Select up to 6 organisations to see their guidance.
				Find guidance from additional organisations below
				See the full list
				Save
Project Start	Project End			
Project Start jj/mm/aaaa 📋	<b>Project End</b> jj/mm/aaaa	#		
<b>Project Start</b> jj / mm / aaaa	<b>Project End</b> jj/mm/aaaa			
Project Start jj / mm / aaaa 📋 ID	<b>Project End</b> jj / mm / aaaa			
Project Start jj / mm / aaaa 📋 ID 133671	<b>Project End</b> jj/mm/aaaa			
Project Start jj / mm / aaaa 📫 ID 133671 Funder	<b>Project End</b> jj / mm / aaaa			
Project Start jj / mm / aaaa 📋 ID 133671 Funder European Commission (Horizon	Project End jj/mm/aaaa			
Project Start jj / mm / aaaa  ID 133671 Funder European Commission (Horizon	Project End jj / mm / aaaa			
Project Start jj / mm / aaaa  ID 133671 Funder European Commission (Horizon Funding status	Project End jj / mm / aaaa			
Project Start jj / mm / aaaa ID 133671 Funder European Commission (Horizon Funding status - Please select one -	Project End jj / mm / aaaa			
Project Start jj / mm / aaaa   ID 133671  Funder European Commission (Horizon Funding status - Please select one - Grant number/url	Project End jj / mm / aaaa			

47

#### **Funder Templates**

Templates are provided by a funder.

Templates for data management plans are based on the specific requirements listed in funder policy documents. DMPonline.be maintains these templates, however, researchers should always consult the funder guidelines directly for authoritative information.

Template Name 🛛 🖨	Download	Organisation Name	Last Updated \$	Funder Links	Sample Plans (if available)
BELSPO DMP +	w k	Belgian Federal Science Policy Office (BELSPO)	27-09-2021		
ERC DMP +	w k	European Research Council (ERC)	27-09-2021		
DCC Template	w k	Digital Curation Centre	27-09-2021		
Horizon 2020 FAIR DMP +	w k	European Commission (Horizon)	27-09-2021		
BRAIN 2.0	w k	Belgian Federal Science Policy Office (BELSPO)	13-05-2022	www.belspo.be	
FNRS DMP	w k	Fonds National de la Recherche Scientifique (FNRS)	19-05-2022		
VLAIO cSBO DMP (Flemish Standard DMP)	w k	Vlaams Agentschap Innoveren & Ondernemen (VLAIO)	02-09-2022		
Horizon Europe DMP +	w k	European Commission (Horizon)	12-10-2022		
FWO DMP (Flemish Standard DMP)	w k	Fonds voor Wetenschappelijk Onderzoek - Research Foundation Flanders (FWO)	24-10-2022		

## **DMP: Examples**

DMP publics (opidor.fr)

# **Data Management Advices**

Data management is not easy (who said research is easy?) and heavily **depends on** *you*, *your project* and *your peers* 

To help you, general advices in:

- Data organization
- Data description & documentation
- Data storage
- Data sharing

All these « categories » are linked together and reminiscent of the data lifecycle

It is better to think in advance about *how* you will organize your data, but you can also change your mind during your research as long as you keep track of those changes.

Take into consideration that you may not be the only one working on those data, so **make it clear for** *anyone*!

In general, most research data are digitalized, but it also applies to physical data (samples, etc.).

#### <u>Tips & tricks</u>

**Existing procedures**: check if there are already established ways to organize your data in your team (and check if it suits your needs!).

File organization: there is no universal answer 😕 You need to apply an organization that is compatible with you, your project and your team.

Above all, you must be **CONSISTENT** accross your project.

#### File organization: examples



#### File organization: examples



55

File organization: examples

Hierarchical & chronological structure → basically, any combination that allows you to organized <u>AND</u> consistent <u>AND</u> that suits your needs ProjectName/ LiteratureReview/ — Paper1.pdf — Paper2.pdf - ... Data/ — RawData/ — 2022/ — January/ — Experiment1/ - Experiment2/ - ... 2023/ └── January/ - ... ProcessedData/ — Experiment1/ — Experiment2/ - ... Metadata/ Analysis/ — Script1.R — Script2.py - ... Outputs/ ├── Figures/ — Tables/ - ...

**Folder names:** keep folder names short (max 15-20 characters) and make them descriptive of what is inside, without being redundant with the folder structure.

• Bad example

Experiments/

Spectrometry/ Spectroscopy/



#### NOTES

- Avoid using spaces, dots and special characters (&, ?, etc.)
- Use hyphens (-) or underscores (\_) to separate elements
- Use a minimum of two leading zeros for padding (001, 002 ,etc.) to properly sort folders by names

File names: keep file names brief and explicit, without being redundant with the folder structure.

- Avoid using spaces, dots and special characters (&, ?, ;, etc.)
- Use hyphens (-) or underscores (\_) to separate elements (easier to recover in the OS)
- Use a minimum of two leading zeros for padding (001, 002, etc.) to properly sort files by names
- Use an extension that matches the file format
- If your files cannot be integrated in a versioning tool like <u>Git</u>, include a version number at the end. Keep a logfile where you briefly state changes in each of the new versions
- Include elements such as the date (YYYYMMDD format, best to sort) at the beginning of the file name
- Avoid starting to name files with « draft », « final » or the version number

#### Example: 20230130\_RDMTraining\_V001.pptx

**Versioning:** keep older versions in a separate folder, and do not delete them unless you are absolutely sure you can. Keep a logfile that briefly explains the changes in each version.

Nom ^	Statut	Modifié le	Туре	Taille
OldVersions	Ø	13-01-25 11:54	Dossier de fichiers	
20250111_PaperTitle_V004.md	Ø	13-01-25 11:48	Fichier source Mar	0 Ko
README.md	$\odot$	13-01-25 12:06	Fichier source Mar	1 Ko

**Versioning:** keep older versions in a separate folder, and do not delete them unless you are absolutely sure you can. Keep a logfile that briefly explains the changes in each version.

Nom ^		Statut	Modifié le	Туре
OldVersions		Ø	13-01-25 11:54	Dossie
20250111_PaperTitle_	V004.md	$\odot$	13-01-25 11:48	Fichier
README.md		Ø	13-01-25 12:06	Fichier

Nom ^	Statut	Modifié le	Туре	Taille	
20241213_PaperTitle_V000.md	$\oslash$	13-01-25 11:48	Fichier source Mar	0 Ko	
20250101_PaperTitle_V001.md	$\oslash$	13-01-25 11:48	Fichier source Mar	0 Ko	
20250105_PaperTitle_V002.md	$\oslash$	13-01-25 11:48	Fichier source Mar	0 Ko	
20250110_PaperTitle_V003.md	$\odot$	13-01-25 11:48	Fichier source Mar	0 Ko	
urce Mar					

**Versioning:** keep older versions in a separate folder, and do not delete them unless you are absolutely sure you can. Keep a logfile that briefly explains the changes in each version.

				Nom	Statut	Modifié le	Туре	Taille	
				20241213_PaperTitle_V000.md	$\oslash$	13-01-25 11:48	Fichier source Mar	0 Ko	
	Charles 4	M- 10771-	т	20250101_PaperTitle_V001.md	$\odot$	13-01-25 11:48	Fichier source Mar	0 Ko	
U Nom	Statut	Modifie le	Туре	20250105 PaperTitle V002.md	$\odot$	13-01-25 11:48	Fichier source Mar	0 Ko	
CldVersions	Ø	13-01-25 11:54	History:				e Mar	0 Ko	
20250111_PaperTitle_V004.md	$\odot$	13-01-25 11:48	20241212	DamanTitle V000, finat duaft	introduce.	tion and state	of the out	0110	
README.md	Ø	13-01-25 12:06	20241213 20250101	PaperTitle_V000: revision of	the refer	ences	or the art		
			20250105	PaperTitle_V002: methodology					
			20250110	PaperTitle_V003: update metho	dology				
			20250111_	PaperTitle_V004: draft of res	ults				



**Versioning:** keep older versions in a separate folder, and do not delete them unless you are absolutely sure you can. Keep a logfile that briefly explains the changes in each version.

				Nom	Statut	Modifié le	Туре	Taille
				20241213_PaperTitle_V000.md	$\odot$	13-01-25 11:48	Fichier source Mar	0 Ko
Nom	Statut	Modifiéle	Tune	20250101_PaperTitle_V001.md	Ø	13-01-25 11:48	Fichier source Mar	0 Ko
	Statut	Woulle le	туре	20250105 PaperTitle V002.md	$\odot$	13-01-25 11:48	Fichier source Mar	0 Ko
OldVersions	Ø	13-01-25 11:54	History:				e Mar	0 Ko
20250111_PaperTitle_V004.md	$\oslash$	13-01-25 11:48	202/1213 Pa	nonTitle V000, first draft	introduct	ion and state of	the ant	0100
README.md	$\oslash$	13-01-25 12:06	20241215_1a 20250101_Pa	perTitle_V000: revision of t	he refere	nces	che al c	
			20250105_Pa	perTitle_V002: methodology				
			20250110_Pa	perTitle_V003: update method	lology			
			20250111_Pa	perTitle_V004: draft of resu	lts			

*Key considerations*: there are bad practices, but there are *no unique answer* or best method to organize data. You must be *consistent* throughout your project so that you and your team can work on.

# **Data description & documentation**

### Data description and documentation

Once you know how you will organize your data, you can start <u>collecting</u> them. You should also start describing them using **metadata** and **documentation**.

- Metadata are *data about data*... ((make data findable, already covered earlier)
- Documentation of your data should include everything needed to reproduce what you did (the method(s) you used to obtain them, how they were analyzed, processed, where you can find them, etc.).

Those information should be stored in distinct files in the relevant folders.

# **Data description**

## Data description and documentation

#### Standard metadata $\rightarrow$ depends on your discipline/data type/purpose

Metadata are important to **find** the data, ensure **reproducibility** and **reuse** 

#### **Common elements**

- **Title**: The name given to the dataset.
- Author: The main researchers involved in producing the data.
- Date of creation
- Identifier: A unique code assigned to the dataset. May be added later, when *sharing* the dataset.

#### Standards commonly used:

- <u>Dublin Core</u>: 15 properties for describing a wide range of resources (general purpose) Check <u>this website</u> to generate your metadata file !
- Digital Curation Center: social sciences
- Biology, earth sciences, physical sciences



# **Data documentation**

## Data description and documentation

**Data documentation:** document that explains your data. It will help others that would use your data, but also yourself to remember how you obtained and processed those data (*try to do it on the fly*). It also helps you and others to reproduce your results.

- Folder organization: you should explain how data are organized so that anyone starting to collaborate with you can understand what is going on.
- Data collection: explain how you obtained the data (from known datasets or from an experiment, survey, simulations, etc.).
- **Data cleaning**: explain your investigation and why you removed part of them (errors, inaccuracies, etc.).
- **Data analysis:** how you analyzed the cleaned data (which software, parameters, results of the analysis, etc.).
- **Plan for change**: keep in mind that your data may change over the course of your project. Plan for how you will document and manage these changes.
- **Consider your audience**: remember that the description of your data may be read by people who are not experts in your field. Try to write in a way that is accessible to non-experts.

# Data storage & sharing

## Data storage and sharing

Data Storage

- Reliability: Use <u>reliable storage solutions</u> that ensure data integrity and availability NOT YOUR LOCAL LAPTOP/DESKTOP!
- Accessibility: Ensure that data is easily accessible to authorized users.
- Scalability: Choose storage solutions that can grow with the size of your data.

#### **NOTE: Backup is different than preservation**

- Backup = periodic snapshots in case current version is lost or destroyed (*cloud, NAS, etc.*)
- Preservation = archival, usually the final version of a dataset, stored for long-term and further use (*data repositories*)

## Data storage and sharing

#### Backup: when?

- **Frequency**: Regularly back up data according to the importance and frequency of change.
- <u>3-2-1 Rule</u>: Keep at least three copies of your data, on two different media, with one backup offsite<sup>1</sup>.
- **Verification**: Regularly verify the integrity of backup copies.
- **Disaster Recovery**: Have a disaster recovery plan in place to restore data if needed.

Nice **free open source** software for Linux, Windows and MacOS: <u>FreeFileSync: Open Source</u> <u>File Synchronization & Backup Software</u>

## Data storage and sharing

#### Backup: where?

- **Cloud**: UMONS provides 1To/user or team (see <u>sharepoint</u>) for free
- **Cloud**: if you need extra space or you want to backup somewhere else for collaborative work outside the university, you must pay for another service (not offered by UMONS)
- Local server: you can setup a Network Attached Server (<u>NAS</u>) for you and your team with backup services (not offered by UMONS)
#### Long-term preservation: *data repositories*

A trusted digital repository provides reliable long-term access to managed digital resources to its designated community, now and in the future!

Only completed datasets with the purpose to *publish*, *share* and/or *preserve* them should be uploaded (**not all research data**).

Typical files included in a dataset repository: inputs, outputs, method/documentation and metadata, <u>not all intermediary data</u>! With only those information, anyone should be able to obtain the same outputs as you.

#### Examples:

- <u>Zenodo</u>: general purpose repository.
- <u>SODHA</u>: the federal Belgian data archive for social sciences and the digital humanities.
- <u>Re3data.org</u>: find other trusted data repositories.

Data repositories also allow you to *share* your data.

Your data should meet the FAIR data principles:

- Findable → Metadata
  - Data should be easy to find for both humans and computers. Machine-readable metadata are essential for automatic discovery of datasets and services.

#### Accessible → Data repository and unique identifier (DOI)

• Once the user finds the required data, they need to know how they can obtain them. The data might be publicly accessible, or access may be restricted but metadata should remain accessible.

#### Interoperable → Metadata, documentation

 The data usually need to be integrated with other data regardless of the systems or tools being used → non-proprietary data formats (.txt, .csv, .md, .pdf, etc.)

#### **Reusable** → **Documentation**

• The ultimate goal of FAIR is to optimize the reuse of data. To achieve this, metadata and data should be well-described so that they can be replicated and/or combined in different settings.



*Key take-away:* To effectively share data, resolve any <u>data ownership</u> or <u>intellectual property rights</u> issues early. Consult <u>AVRE</u> to determine what policies might affect data ownership and sharing.

- **Understand Your Goals**: What do you want others to be able to do with your data? This can help guide your choice of license.
- **Public Domain**: If you want to give people the most freedom, consider a public domain license like CCO.
- Attribution: If you want to allow free use but also want to be credited, consider a license that requires attribution, like CC-BY.
- Share-Alike: If you want any derivatives of your work to be licensed under the same terms, consider a share-alike license, like CC-BY-SA.
- Non-Commercial: If you want to restrict the commercial use of your data, consider a non-commercial license, like CC-BY-NC.
- Understand the Implications: Make sure you understand the implications of the license you choose. Some licenses may have implications for how your data can be used or shared.
- Seek Legal Advice: If you're unsure, consider seeking legal advice. Licensing can be complex, and it's important to get it right.

### Data sharing and licenses

#### **Common licenses for datasets**

- CC0 Public Domain Dedication
- Open Data Commons Attribution License (attribution)
- Open Data Commons Open Database License (attribution and share-alike)
- Open Licence Etalab
- Open Data Commons Public Domain Dedication and License

In more details: <u>SPDX License List | Software Package Data Exchange (SPDX)</u>



# **Budget for storage**

Data production can be costly (equipment, products, time).

In addition to the costs of data collection, data management, curation, documentation, storage can be expensive.

 $\rightarrow$  Need to think about all costs (IT, server, etc.).

At the moment, 1 TB/person for free with Microsoft OneDrive, but may not be enough or practical for your project.

These costs may be eligible in some calls for projects.

Examples:

- Cloud storage on Microsoft Azure: 250 GB/month → min. 50€ → 4 years = 2400€ only for your research
- Network attached storage: fixed cost <u>NAS</u> 500€ + UPS 200€ + 4TB disks 120€ \* 3 = 1060€
  → multiple users, research, etc. (*no support from the university yet*)

### **Resources from the Data Ambassadors Network**

You may need help processing those information or have questions about RDM:

The <u>Data Ambassadors Network</u> is there for you!

It is a inter-university network with representatives in each university with the mission to help and guide you with data in general.

#### **UMONS Data Ambassadors:**

VISEUR	Robert	Business and Economics	Robert.VISEUR@umons.ac.be
GALLAS	Mohamed-Anis	Architecture	Mohamed-Anis.GALLAS@umons.ac.be
VILLERS	Agnès	Medicine	Agnes.VILLERS@umons.ac.be
PATRIS	Stéphanie	Medicine	Stephanie.PATRIS@umons.ac.be
GROSJEAN	Philippe	Sciences	Philippe.GROSJEAN@umons.ac.be
DUPONT	Nicolas	Applied Sciences	Nicolas.DUPONT@umons.ac.be
MEYERS	Charlène	Languages	Charlene.MEYERS@umons.ac.be
RIVIERE LORPHEVRE	Edouard	Applied Sciences	Edouard.RIVIERELORPHEVRE@umons.ac.be
SIMOES LOUREIRO	Isabelle	Psychology	Isabelle.SIMOESLOUREIRO@umons.ac.be

+ webinars (data anonymization, how to archive data, etc.)

### **Resources from the Data Ambassadors Network**

Data Ambassador Communities - Peer-to-peer approach for a better research	21/11/2021	Data Ambassador Communities - Peer-to-peer approach for a better research-20211125_130429- Enregistrement de la réunion.mp4
Données sensibles et valorisables	22/04/2022	Données sensibles et valorisables - Webinaire DA FWB-20220422 140413-Enregistrement de la réunion.mp4
Open and FAIR Data - Testimonies	29/11/2022	Open and FAIR Data Testimonies-20221129 140517- Enregistrement de la réunion.mp4
Connaissez-vous le Dual Use ?	01/12/2022	Data Ambassadors - Connaissez-vous le Dual Use - 20221201 123615-Enregistrement de la réunion.mp4
Open Software and Open Data - why and how	20/06/2023	FWB Data Ambassadors - Open Software and Open Data why and how -20230620 123637- Enregistrement de la réunion.mp4
Réutiliser les données de réseaux sociaux pour la recherche	18/10/2023	Data Ambassadors - Réutiliser les données de réseaux sociaux pour la recherche-20231018_090512- Enregistrement de la réunion.mp4
Archivage des Données de Recherche - pourquoi, comment, et pour qui	29/11/2023	Archivage des Données de Recherche pourquoi, comment, et pour qui -20231129 143540- Enregistrement de la réunion.mp4

### **Resources from the Data Ambassadors Network and FWB**

Around May 2025, there will be a FWB plaform hosted on the Conseil des Recteurs Francophones (CReF) that will showcase good practices in research data management, centralize resources like a « compass to research data management » tool, etc.

There will be more content, such as scientific integrity, etc.

Stay tuned!

### **Resources from AVRE: work in progress**

We are building a Research Data Management hub on the AVRE intranet, with comprehensive guides, DMP guidances, etc. to help you with your data!

Research Data Management hub



## **Closing remarks**

- Research data management is not an easy task but is not impossible either.
- There is no unique way to properly manage your data, as long as your are *consistent*, *descriptive* and organize in a way that *anyone can understand*.
- Different tools are available (**DMP online**) to help you to plan how to manage your data.
- Data Ambassadors and AVRE people are also here to help you.

## Q&A If I was not able to answer your question, feel free to reach out by email <u>sebastien.hoyas@umons.ac.be</u>



Credits to <u>Céline Thillou</u>, <u>Judith Biernaux</u>

### **Resources for data management**

Share personal data through a repository

Facilitating FAIR practices in Research Methods, Data, And Software in Natural and Engineering Sciences

Complete training about RDM by Macalester College Library

DocFetcher - Fast Document Search (sourceforge.io) to index your files and quickly find their content

<u>Understanding Research Data Management – University of Pittsburgh</u>

https://libereurope.eu/event/data-management-plans-use-and-reuse-webinar/; coming webinar

Challenges in RDM

Completed DMP for « PURE » European Union's Horizon 2020 project <u>Pure Project Data Management Plan</u> (<u>zenodo.org</u>)

Other DMPs for different disciplines: Example DMPs and guidance | DCC

Do's and Don'ts of DMP

### Resources to find data for your research

EOSC (Europen Open Science Cloud): <u>https://ec.europa.eu/research/openscience/index.cfm?pg=open-science-cloud</u>

Mendeley Data website: <u>https://data.mendeley.com/datasets</u>

OpenAire : <u>https://explore.openaire.eu/search/find</u>

re3data.org: <u>https://www.re3data.org/:</u> Harvesting several data repositories

Google: <u>https://toolbox.google.com/datasetsearch</u>

FigShare: figshare - credit for all your research

Zenodo: Zenodo - Research. Shared.